

DECLARATION OF SUCCESSION

Deceased individual

- Valid identity card, passport or driver's license issued by the Prefecture
- Tax Code in the original or Health Card
- Death certificate
- Certificate of Residence
- Certificate of marital status

Unmarried Individuals:

• Certificate of free / widowhood (plain paper)

Married (even if separated or in the legal regime of community of property):

• Extract summary of the marriage (plain paper)

Separated and divorced:

Judgment / Decree of separation or divorce

For heirs:

- Valid identity card, passport or driver's license issued by the Prefecture
- Tax Code in the original or Health Card
- Family Status. Current declaration in lieu of affidavit
- Any renunciation of inheritance by the heirs

Successions:

- Report of filing and publication of holograph
- Report of the passage to the repertoire of acts between living and recording of the public will

Documents individual companies and shareholdings

- Visura chamber
- Certificate of Incorporation or deed of purchase
- Balance sheet at the date of death (excluding goodwill)
- Statute current or last deed containing the updated social pacts



For stocks, bonds or other securities:

Relative certifications

Documents property

Titolo of purchase:

• Deed, judgment or declaration of succession

If it is a plot:

• Certificate of urban destination

Documents vessels and aircraft

• Certificate of ownership

Documents related to loan

• Evidence of entitlement and amount of the claim.

Loans to the State:

• Copy of the order of recognition of credit.

Documents related to banking relationships

Banking certification about relations headed to the deceased to the date of death indicating in
particular the balance of the bank account, securities on deposit, any liabilities (loans, current account
deficit, etc..).

Documents related to liabilities

• Any invoice and / or documentation for funeral / medical expenses and other liabilities.